



FREELAND MARTZ
ATTORNEYS

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Thank you for your interest in having our firm establish a NFA trust on your behalf. Please provide the information requested below so that we can prepare the trust according to your wishes. Your trust can be established entirely by phone and email without the need for a face-to-face meeting. It generally will take us less than one business day to prepare your trust following our receipt of the information requested below.

1. The name you wish to use for the trust. The name should include the word “trust” but otherwise may be of your selection. Examples include “John Q. Public NFA Trust” or “Smith Recreational Trust.” We do not recommend names which are controversial in any way.

2. Your full legal name including any suffixes.

3. The full legal name of any person(s) you wish to designate as a co-trustee. Anyone you want to have possession of the NFA item should be designated as a co-trustee. This person must be over the age of twenty-one (21) and cannot be ineligible to own or possess a firearm under state or federal law. You should have absolute trust in anyone you designate as a co-trustee. The more trustees the more likely you are to have conflicts.

4. Your complete mailing and physical address. Also include your county of residence.

5. Your email address.

6. The name(s) of your beneficiaries. This will commonly be your children, family members, etc. Beneficiaries are the persons you want to have the NFA item upon your death. Beneficiaries have no right to access, possess, or use the NFA item prior to your death.

7. The name of any person you wish to designate as a successor trustee. A successor trustee is someone who would serve as trustee in the event you die or become disabled.
